

Ufenau IV – Acquisition of the Doktorhuus Holding

**Dear Investors,
Partners and friends of Ufenau Capital Partners,**

Pfaffikon, June 2016

after the very successful 6 months in 2016, with 7 add-on acquisitions for the portfolio companies NRW Building Technology, Trans Europa Express and Intelligent Repair Solutions, we are delighted to announce, that Ufenau successfully acquired its 6th platform company, Doktorhuus Holding AG (“Doktorhuus”).

Doktorhuus consists of 7 medical practices, specialized in gastroenterology, radiology and general medicine. The Group forms a regional champion in the outpatient healthcare market in the German-speaking region of Switzerland with 5 general medicine practices, one gastroenterology centre as well as one radiology centre in 4 cantons. The company employs over 70 highly qualified employees and physicians.

“I’m very pleased and confident, that in Ufenau Capital we have found a competent and sustainable partner with a clear strategy to create a leading multidisciplinary Group of outpatient care practices in Switzerland” comments Dr. Bernhardt, former owner and new CEO of the Doktorhuus Holding AG.

“The scalable business model within a highly fragmented market and the increasing succession situations in the Swiss primary health sector are the ideal basis to actively execute the already predefined Buy-&-Build strategy to further grow the network” adds Dieter Scheiff, Managing Partner at Ufenau Capital Partners.

We are already in active negotiations with further medical practices which will join our Group of outpatient care practices. Furthermore, we plan to accomplish additional acquisitions for our six portfolio companies and are looking forward to a lively exchange and collaboration with you.

Sincerely, your Ufenau Team



About Ufenau Capital Partners

Ufenau Capital Partners is a privately owned Swiss Investor Group headquartered at the Lake Zurich which advises private investors, family offices and institutional investors with their investments in private equity. Ufenau Capital Partners is focused on investments in service companies in German-speaking Europe and invests in the Education & Lifestyle, Business Services, Health Care and Financial Services sectors. Through a renowned Group of experienced Industry Partners (Owners, CEOs, CFOs), Ufenau Capital Partners pursues an active value-adding investment approach on eye-level with entrepreneurs and managers.