

Three Add-Ons for the portfolio of Ufenau Capital Partners

Dear Investors,
Partners and Friends of Ufenau Capital Partners

Pfäeffikon, June 2016

2016 is still progressing very successfully for Ufenau Capital Partners and our portfolio companies: Three successful add-on acquisitions to further strengthen NRW Building Technology and the Roth Group.

NRW Building Technology Holding acquired a majority stake in **HSV Kälte Klima Lüftungstechnik GmbH**. HSV, based in Baesweiler (Germany), is a leading regional partner in western North Rhine-Westphalia for the planning, construction services and maintenance of technical building facilities. The company is specialised in industrial refrigeration, commercial refrigeration, ventilation and air-conditioning systems and serves commercial and industry customers.



NRW Building Technology Holding, headquartered in Borken, North Rhine-Westphalia, is a leading full-service provider in the field of heating, ventilation, cooling and sanitation installation as well as measurement & control systems. The company generates revenues of ~EUR 90 million and employs over 380 highly qualified employees.

In addition, **Roth Group** acquired a majority stake in **LD brandschutz** and **wanzenried + baur**. LD brandschutz is a leading regional provider of fire protection services in eastern Switzerland with its headquarter in Thundorf (Switzerland). The company represents an ideal geographic fit to the Roth Group. The second acquisition, wanzenried + baur, located in Muenchenbuchsee (Switzerland) provides technical insulation services for industrial companies in Central Switzerland.



Roth Group was founded in 1958 and is based in Gerlafingen (Switzerland). The company is the market leader for fire protection services and generates revenues of ~CHF 70 million with more than 300 employees.

For 2016 we plan to accomplish further platform and add-on acquisitions for our portfolio companies and are looking forward to a lively exchange and collaboration with you.

Your Ufenau Capital Partners Team

About Ufenau Capital Partners

Ufenau Capital Partners is a privately owned Swiss investor group headquartered at the Lake Zurich that advises private investors, family offices and institutional investors with their investments in private equity. Ufenau Capital Partners is focused on investments in service companies in German-speaking Europe and invests in the Education & Lifestyle, Business Services, Healthcare and Financial Services sectors. Through a renowned group of experienced Industry Partners (Owners, CEOs, CFOs), Ufenau Capital Partners pursues an active value-adding investment approach on eye-level with the entrepreneurs and managers.