

Intelligent Repair Solutions – Market Leader via Buy-&-Build

Dear Investors,
Partners and Friends of Ufenau Capital Partners,

Pfaeffikon, May 2017

we are pleased to inform you about the positive development of **Intelligent Repair Solutions** ("IRS").

In the last 9 months, IRS closed **9 add-on acquisitions**. The group established itself as market leader in the field of SMART repair as well as car body & paint services for passenger cars in **Germany, Denmark and Sweden** and now consists of 1'100 employees and 77 branches.

Through **Buy-&-Build** the Group profitably grew revenues from EUR 30m to EUR 100m. Since our engagement in 2014, we closed **13 add-on acquisitions** and enlarged the geographical footprint as well as the service offering.





**INTELLIGENT
REPAIR SOLUTIONS**
HOLDING GMBH

- **Market leader in Germany, Denmark & Sweden**
- **SMART Repair Services**
- **77 branches & 1'100 employees**
- **13 completed add-on acquisitions**

We intend to continue our successful Buy-&-Build strategy in 2017 and are looking forward to a lively exchange and collaboration with you.

Best regards,
Your Ufenau Team

About Ufenau Capital Partners

Ufenau Capital Partners is a privately owned Swiss Investor Group headquartered at the Lake Zurich which advises private investors, family offices and institutional investors with their investments in private equity. Ufenau Capital Partners is focused on majority investments in service companies in German-speaking Europe and invests in the Education & Lifestyle, Business Services, Health Care and Financial Services sectors. Together with a renowned Group of experienced Industry Partners (Owners, CEOs, CFOs), Ufenau Capital Partners pursues an active value-adding investment approach on eye-level with entrepreneurs and managers.