

Dear Investors,
Partners and Friends of Ufenau Capital Partners,

Pfaeffikon, June 2020

We are delighted to inform you that, despite the current difficult situation due to the corona pandemic, Ufenau has acquired a majority stake in the Munich-based IT Services and Consulting firm matrix technology AG.

With 200 employees and more than 2.000 successfully completed projects, matrix technology AG is one of the leading specialists for planning, development, management, and operation of business-critical IT systems for international corporations and sophisticated medium-sized enterprises. The product portfolio comprises extensive services in the areas of IT Services and IT Consulting. Matrix's core competencies particularly include the development of IT strategies and their implementation, the migration of business processes to the cloud and their operation in course of IT outsourcing. Matrix offers comprehensive services to domestic and international customers from their German headquarter as well as from several branches across Europe.

Almost simultaneously with the 20th anniversary of matrix, a new era has begun for the Munich-based IT Services provider. With the entry of Ufenau Capital Partners, former Managing Directors and owners, Franz Kessel and Martin Orlik, become part of the Supervisory Board. They are succeeded by Stefan Mock, Dr. Elmar Wefers and Peter Bauer who currently form the operational management team.

Martin Orlik, founder and future supervisory board member of matrix technology AG: "Together with Ufenau, we have created a solid foundation for further growth in our core areas IT Consulting, IT Outsourcing and IT Outtasking." Future managing director Dr. Elmar Wefers adds: "Through a thoughtfully implemented Buy-&-Build strategy focussing on our core business segments as well as adjacent sectors we will be able to ideally meet the growing demands and requirements of our customers."



Similarly, Ufenau is looking forward to the future cooperation with the Munich-based firm: "The founders of matrix have acted very proactively by identifying and building up their successors years ago. We are very glad to be part of this transition to the next generation of entrepreneurs and to be able to shape the growth of the coming years together," explains Ralf Flore, Managing Partner at Ufenau.

Your Ufenau Team

About Ufenau Capital Partners

Ufenau Capital Partners is a privately-owned Swiss Investor Group headquartered at the Lake Zurich which advises private investors, family offices and institutional investors with their investments in private equity. Ufenau Capital Partners is focused on investments in service companies in German-speaking Europe and invests in the Education & Lifestyle, Business Services, Healthcare and Financial Services sectors. Through a renowned Group of experienced Industry Partners (Owners, CEOs, CFOs), Ufenau Capital Partners pursues an active value-adding investment approach on eye-level with entrepreneurs and managers.