

## Ufenau invests in aTmos Group

**Dear Investors,  
Dear Partners and Friends of Ufenau Capital Partners,**

Pfäffikon SZ, January 2022

We are delighted to announce that Ufenau has acquired a majority stake in aTmos Group (“aTmos”), a leading integrated full-service provider for complex energy-efficient refurbishments of building envelopes of commercial and industrial properties with headquarters in Riedstadt, Germany.

aTmos offers a broad range of solutions for renovation of building envelopes. In addition to modern roof and facade technology, the company offers industrial ventilation and air-conditioning technology as well as control and regulation systems. Furthermore, aTmos designs and manufactures highly efficient smoke and heat extraction systems in its own production facility under the Bovema International brand in Heijen, the Netherlands. With over 75 highly qualified employees, aTmos serves a diversified base of well-known customers in Europe.

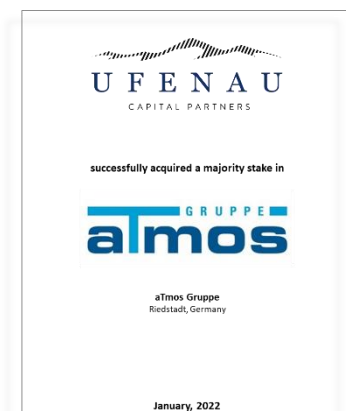
With aTmos as the nucleus, the objective is to establish a leading group of companies as full-service provider of intelligent building services with a focus on energy efficiency in Europe. Ufenau will support the group in expanding its strong market position, broadening its service offering and extending its geographical footprint.

The shareholders of aTmos will significantly reinvest in the company. The management team will remain in place and continues to support the future development of the company.

Angel Palacios, Managing Director of aTmos: "After more than 30 years of the successful and dynamic development of aTmos Group, we actively searched for a strategic partner which enables us to meet the challenges of future growth and to create the basis for expanding our high-quality range of services for our customers. With Ufenau, we have now found the right partner for the implementation of our strategic goals. We are looking forward to joint goals ahead and our cooperation."

"aTmos has established an excellent market positioning in the field of energetic building refurbishments. The combination of engineering services, construction services and own production as well as the distinctive team culture and reputation is impressive. With our newly established partnership, we will support this extraordinary organization into the next growth phase. We look very much forward to working with management and the entire team at aTmos" comments Dieter Scheiff, Managing Partner at Ufenau.

Your Ufenau Team



### **About Ufenau Capital Partners**

*Ufenau Capital Partners is a privately-owned Swiss Investor Group headquartered on Lake Zurich which advises private investors, family offices and institutional investors with their investments in private equity. Ufenau Capital Partners is focused on investments in service companies in German-speaking Europe and invests in the Education & Lifestyle, Business Services, Healthcare and Financial Services sectors. Through a renowned Group of experienced Industry Partners (Owners, CEOs, CFOs), Ufenau Capital Partners pursues an active value-adding investment approach at eye-level with entrepreneurs and managers.*