

## Ufenau VII closes at hard cap of EUR 1 billion

Pfäeffikon, March 31<sup>st</sup>, 2022

**Dear Investors,  
Business Partners and Friends of Ufenau Capital Partners,**

We are pleased to announce the first and final closing of our latest fund, Ufenau VII at its hard cap of €1.0 billion. The fund was swiftly closed at the hard cap, following strong demand from global investors despite the pandemic. The hard cap was reached in under three months from the formal launch of the fundraising.

Ufenau VII is significantly larger than its predecessor fund, Ufenau VI, as a result of a strong and undiminished demand from both existing and new investors. It further solidifies the continued support for the value enhancing buy-&-build strategies of Ufenau.

In addition to more than 70 entrepreneurs of the Ufenau industry partner network, we are proud to have attracted a broad set of high quality institutional investors from Europe, the USA and Asia.

Over the past decade Ufenau developed into one of the leading investors in the D/A/CH region with a focus on control investments in profitable service companies with robust business models. Ufenau VII will continue the same successful investment strategy as Ufenau's predecessor funds. It will focus on high-quality, asset-light companies in the D/A/CH region, Benelux and Iberia, within service sectors where we have built in-depth knowledge over the years due to the acquisition of majority stakes in over 230 companies by achieving market-leading returns. In addition, we have tripled the team size since 2019 when Ufenau VI was raised, to more than 35 professionals today, whilst also opening a second office in Spain, to further support expansion.

Ralf Flore, Managing Partner at Ufenau „We are delighted to have successfully raised Ufenau VII at its hard cap. On behalf of the Ufenau team, I would like to express our profound gratitude to all our investors and management teams that have placed their trust in us. The strong demand we have seen is testament to the quality of our team and the strength of our relentless approach on identifying great buy-&-build opportunities. Ufenau VII marks an important milestone in our development as a firm. We are excited about the segment and continue to see exceptional investment opportunities. In 2021 as a firm, we completed 50 investments and are looking forward to drive investments and Ufenau forward.”

We thank the PJT Park Hill team in their role as exclusive placement adviser for the fundraise.

Kind regards,

The Ufenau team