

Ufenau receives the "DACH Deal of the Year" Award



Dear Investors, Business Partners and Friends of Ufenau Capital Partners,

We are pleased to announce that Ufenau Capital Partners was awarded the "DACH Deal of the Year" 2021 for the exit of the Swiss IT Security Group. Ufenau was able to prevail against very well-known, established and also globally active competitors.

Established in 2001, the Private Equity Awards are the oldest and most prestigious awards for the private equity industry and its advisors in Europe. The awards are presented once a year in a formal ceremony in London.

Ufenau acquired a majority stake in Swiss IT Security Group in 2017. Through 17 acquisitions, the company's service portfolio was greatly expanded and its geographical presence extended to Germany, Austria and Benelux. The group was successfully sold in October 2021. During this period, both the turnover and the operating profit of the company have increased more than tenfold.

Ralf Flore, Managing Partner: "We are proud of this award. A big thank you to all persons involved. In addition to generating above-average returns for our investors, we have also been able to help a large number of companies to manage their successions. The award is a further recognition after we successfully closed two new funds, Ufenau VII with EUR 1.0 billion and Ufenau Continuation III with EUR 563 million, in the past four months. Over the course of a decade, Ufenau has acquired majority stakes in more than 250 companies. This was achieved thanks to a loyal investor base and a first-class team."

Kind regards, The Ufenau Team

About Ufenau Capital Partners

Ufenau Capital Partners is a privately-owned Swiss Investor Group headquartered at Lake Zurich which advises private and institutional investors with their investments in private equity. Ufenau Capital Partners is focused on investments in service companies in German-speaking Europe, Iberia and the Benelux region and invests in Education & Lifestyle, Business Services, Healthcare and Financial Services sectors. Since 2011, Ufenau invested in over 250 service companies in Europe. Through a renowned group of experienced Industry Partners (owners, CEOs, CFOs), Ufenau has an active value-adding investment approach at eye-level with entrepreneurs and managers. Ufenau raised its seventh flagship fund in Q1 this year with a volume of EUR 1.0bn and advises capital of EUR 2.5bn.

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