

Ufenau VI announces successful sale of ebutec's roofing division

Dear Investors,
Partners and Friends of Ufenau Capital Partners,

Pfäffikon (CH), 5 November 2026

We are pleased to announce the successful sale of Ufenau VI's investment in ebutec Group. Ufenau VI, a fund exclusively advised by Ufenau Capital Partners ("Ufenau"), has now sold the second and remaining part of the Group, its roofing business aTmos, to funds managed by a DACH-based private equity sponsor. Following the successful sale of the Group's HVAC division earlier this year, this transaction completes the full exit of the entire ebutec Group.

Since our investment in ebutec Group in 2022, Ufenau, together with management, has supported the growth and development of both businesses, resulting in a doubling of EBITDA during our ownership. The management team of aTmos, part of ebutec Group, Thomas Schnitzer, Gregor Leinfelder and Klaus Grote, commented: "Together with Ufenau, we have successfully developed aTmos into a leading specialist for roof refurbishment and adjacent building solutions while strengthening our organisation and operational capabilities. We thank Ufenau for the trustful partnership and look forward to continuing the Company's development going forward."

Ralf Flore, Managing Partner of Ufenau, commented: "We are highly satisfied with aTmos' development since 2022, driven by strong execution and our Systematic Buy-&-Build strategy. Having doubled EBITDA and significantly expanded profitability margins during our ownership period, this transaction marks the successful completion of our investment in the ebutec Group."

Your Ufenau Team

About Ufenau Capital Partners

Ufenau Capital Partners is a privately-owned Swiss Investor Group headquartered at lake Zurich which advises private and institutional investors with their investments in private equity. Ufenau is focused on investments in service companies in German-speaking Europe, Iberia, Poland, the Benelux region, the UK, and the USA, investing in Business Services, IT-Services, Education & Lifestyle, Healthcare Services, and Financial Services sectors. Since 2011, Ufenau invested in more than 500 service companies globally. Through a renowned group of experienced Industry Partners (owners, CEOs, CFOs), Ufenau has an active value-adding investment approach at eye-level with entrepreneurs and managers. Ufenau advises capital of EUR >5.0bn.

Ufenau Capital Partners GmbH
Huobstrasse 3
CH-8808 Pfäffikon, Schwyz

Follow us on LinkedIn.

www.ucp.ch
info@ucp.ch
phone + 41 44 482 66 66